Old Saybrook Pension and Benefits Board Agenda Thursday March 22, 2018

At 6:30 p.m. Town Hall – 1st Floor

Public Comment

Approval of the Minutes of February 22, 2018

Welcome and Chair's Report

- o Comments by the Chair
- o Summary Plan Description
- o CPPF Conference in May
- o RFP for Actuary

Investment Report - Tom Forma and Kevin Nichols

o Preliminary discussion of asset allocation study

Plan Administrator's Report

- o General
- o Other items

Pension Liaison Report

- o Recent retirement activity
- o Enrollment in the DC plan

New Business

o Other

Next Meeting: Thursday, May 24, 2018 at 6:30 p.m.